

No: 027/BC-DHG

*Can Tho, dated 16 May 2014*

**ANNOUNCEMENT ON THE STOCK ISSUANCE  
TO INCREASE SHARE CAPITAL FROM THE OWNER EQUITY**

**Kind Attn: State Securities Commission  
Ho Chi Minh City Stock Exchange**

**I. Introduction of the issuance Institute**

1. Listing Institution: DHG PHARMACEUTICAL JOINT – STOCK COMPANY
2. Trading name: DHG Pharmaceutical Joint-Stock Company
3. Head office: 288 Bis, Nguyen Van Cu, An Hoa ward, Ninh Kieu Dist., Can Tho.
4. Tel: (07103) 891 433 – Fax: (07103) 895 209
5. Stock code: DHG
6. Charter capital: 653,764,290,000 VND
7. Bank account opened: VietinBank – Can Tho Branch  
Account No.: 102010000284176
8. Legal basis for business activities
  - Business license (Business code) No: 1800156801 issued first time on 15/09/2004, changed 19<sup>th</sup> on 12/05/2013 by Can Tho Planning & Investment Department
  - Main business fields: Manufacture medicine, pharmaceutical chemicals and herbal products - Code: 2100.
  - Main products/services: Pharmaceuticals, food supplements.
  - Total owner capital as of 31/12/2013 based on the audited financial statements of Parent company: 1,919,714,434,072 VND, based on the audited consolidated financial statements: 1,981,365,474,100 VND.
  - Total owner asset as of 31/12/2013 based on the audited financial statements of Parent company: 2,860,021,195,509 VND, based on the audited consolidated financial statements 3,080,620,283,703 VND.

**II. Purpose of issue:** increased share capital from the owner equity

### **III. Mode of issuance to increase share capital from the owner equity**

1. Name of stock: DHG Pharmaceutical JSC's stocks
2. Type of stock: common stock
3. Nominal value: 10,000 VND/stock
4. Total stocks issued: 65,376,429 stocks
5. Total circulating stocks: 65,366,299 stocks
6. Quantity of treasury stocks: 10,130 stocks
7. Total of expected stocks issued: 21,788,766 stocks
8. Total expected value of stock issued: 217,887,660,000 VND
9. Ratio of issue (Total of expected stocks issued /total of stocks): issued on ratio 3:1 equivalent 33.33%. The quantity of bonus stocks will be rounded down to the unit.
10. Source of capital to implement: Business promotion fund
11. Ex-right date: **30/05/2014**  
Record date (final date for record): **03/06/2014**
12. Mode to treat the quantity of stocks rose from decimal number: added to Business promotion fun (that means the decimal number of stock shall be deleted)

**DHG PHARMACEUTICAL JSC**

**CEO**

**Received places:**

- As above;
- Saved: AT, IR

**Pham Thi Viet Nga**