

STATEMENT SUBMITTED TO THE ANNUAL GENERAL MEETING OF SHAREHOLDERS 2020

(Re: supplements and amendments to the Charter, the Internal Regulation on Corporate Governance, and the Operational Regulation of the Board of Directors at DHG Pharmaceutical JSC)

Kind attn to: THE GENERAL MEETING OF SHAREHOLDERS OF DHG PHARMA

- Pursuant to the Enterprise Law No.59/2020/QH14 promulgated by the National Assembly on 17 Jun 2020, effective from 01 Jan 2021 and other relevant guidances;
- Pursuant to the Securities Law No.54/2019/QH14 promulgated by the National Assembly on 26 Nov 2019, effective from 01 Jan 2021;
- Pursuant to Decree 155/2020/ND-CP on specific guidelines for implementation of several articles of Securities Law, effective from 01 Jan 2021;
- Pursuant to Circular No.116/2020/TT-BTC on guidelines of several articles on administration applied to public companies in Decree No.155/2020/NĐ-CP, effective from 15 Feb 2021;
- Pursuant to Circular No.96/2020/TT-BTC providing guidelines on information disclosure on securities market, effective from 01 Jan 2021;
- Pursuant to the Charter DHG Pharmaceutical Joint Stock Company (DHG Pharma) issued on 06 Jul 2020;
- Pursuant to the Internal Regulation on Corporate Governance of DHG Pharma issued on 29 Jul 2019;
- Pursuant to the Operational Regulation of the Board of Directors (BOD) at DHG Pharma, issued on 27 May 2014,

The BOD would like to submit to the Annual General Meeting of Shareholders 2020 for deciding and approving:

1. The amendments and supplements to the Charter of DHG Pharma in accordance with the attached reference table.
2. The amendments and supplements to the Internal Regulation on Corporate Governance in accordance with the attached reference table.
3. The amendments and supplements to the Operational Regulation of the Board of Directors at DHG Pharma in accordance with the attached draft regulation.

Reason for the amendments and supplements: updated according to the Enterprise Law 2020, the Securities Law 2019, Decree 155, Circular 116, and Circular 96 above.

The General Meeting of Shareholders shall authorize the Board of Directors to decide and implement the contents related to the amendments and supplements to the Company's Charter, the Internal Regulation on Corporate Governance, and the Operational Regulation of the Board of Directors at DHG Pharma in accordance with the contents in items 1, 2 and 3 above to ensure compliance with the provisions of the law.

The amended and supplemented Charter, the amended and supplemented Internal Regulation on Corporate Governance, and the amended and supplemented Operational Regulation of the Board of Directors at DHG Pharma are effective from the date of approval or from the effective date stated in the Charter and those Regulations.

Kindly submit to the General Meeting of Shareholders for consideration and approval.

Best regards./.

Recipients:

- As above;
- Archived: BOD Secretary.

**OBO. THE BOARD OF DIRECTORS
BOD MEMBER, GENERAL DIRECTOR**

Masashi Nakaura

[NOTICE: This Convocation Notice is a translation of the Vietnamese language original for convenience purpose only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]