

NOTICE

(Re: Offering the share capital at Fuji Medic Limited Liability Company)

Pursuant to Resolution No.003/2019/NQ.HĐQT dated 01 April 2019 of the Board of Directors of DHG Pharmaceutical Joint Stock Company (DHG Pharma) regarding the capital transfer at Fuji Medic Limited Liability Company (FJM); Pursuant to the Resolution of FJM's Member Council on authorizing DHG Pharma to sell 100% of the contributed capital of all capital-contributing members at FJM.

DHG Pharma would like to announce the offering of FJM's capital as follows:

I. Information of the offering

1. Name of organization being offered: Fuji Medic Limited Liability Company
2. Charter capital: VND 26,946,000,000 (*Twenty-six billion nine hundred and forty six million*)
3. Offering capital: 100% of the charter capital
4. Selling method: public competitive offering
5. Subject to offer: in accordance with the enclosed regulation
6. Initial price: VND 20,880,000,000

II. Registering to buy the contributed capital

Investors who wish to purchase FJM's capital please send registration documents to DHG Pharma with the following information:

1. Documents include:
 - Bidding form for the competitive offering (sample provided)
 - Valid copy of ID card (for individuals), or Business Registration Certificate (for organizations)
 - Receipt of deposit payment
2. Deadline for registration: **before 3:00pm 19th April 2019**
3. Recipient and contact information:
 - DHG Pharmaceutical JSC
 - Add: 288 Bis Nguyen Van Cu, An Hoa Ward, Ninh Kieu Dist., Cantho City
 - For more information, please contact: Ms. Duong Kim Loan, Title: Head of IR Team
 - Tel: 02923 891 433 Fax: 0292 3895 209
4. Date of the competitive offering: **3:30pm 19th April 2019**

Best regards.

Cantho, 05th April 2019

INTERIM GENERAL DIRECTOR

Doan Dinh Duy Khuong