

DISCLOSURE OF INFORMATION**Kind Attn: The State Securities Commission****Ho Chi Minh Stock Exchange**

Company name: DHG PHARMACEUTICAL JSC.
 Stock ticker: DHG
 Headquarter: 288 Bis Nguyen Van Cu, An Hoa Ward, Ninh Kieu District, Can Tho City
 Tel: 07103 891433 Fax: 07103 895209
 Information disclosure person: Mrs. Pham Thi Viet Nga
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 Type of information:
 Periodic Extraordinary (24h) Extraordinary (72h) Requested

Content:

DHG Pharma would like to disclose the information regarding the change in operation model of 11 **wholly-owned distribution subsidiaries - one member limited company to affiliated branches** of DHG Pharma

The information of the aforementioned subsidiaries are as follows:

No.	Company name	Business licence	Headquarter	Date started operation
1.	CM Pharmaceutical One Member Company Ltd. (CM Pharma)	2000497924 Date issued: 04/08/2008	5-7, 14th st, Ward 15, Ca Mau City, Ca Mau province	09/01/2008
2.	HT Pharmaceutical One Member Company Ltd. (HT Pharma)	1700580580 Date issued: 05/16/2008	G08-G09 Huynh Thuc Khang, Vinh Quang Ward, Rach Gia, Kien Giang	10/01/2008
3	DT Pharma One Member Company Ltd. (DT Pharma)	1400662049 Date issued: 08/28/2008	14 Nguyen Van Troi, Ward 2, Cao Lanh City, Dong Thap province	12/22/2008
4.	ST Pharmaceutical One Member Company Ltd. (ST Pharma)	2200286342 Date issued: 04/11/2008	649 Tran Hung Dao, Ward 3, Soc Trang City, Soc Trang province	02/18/2009
5.	A&G Pharma One	1601171629	288 Pham Cu Luong, My	08/23/2009

No.	Company name	Business licence	Headquarter	Date started operation
	Member Company Ltd. (A&G Pharma)	Date issued: 06/17/2009	Quy Ward, Long Xuyen City, An Giang province	
6.	TOT Pharma One Member Company Ltd. (TOT Pharma)	1801113085 Date issued: 02/25/2010	13 Cach Mang Thang Tam, An Thoi Ward, Binh Thuy District, Can Tho City	04/01/2010
7.	TG Pharma One Member Company Ltd. (TG Pharma)	1200975943 Date issued: 11/13/2009	436A Nguyen Thi Thap, Ward 6, My Tho City, Tien Giang province	06/01/2010
8.	Bali Pharma One Member Company Ltd. (Bali Pharma)	1900455594 Date issued: 03/29/2011	6A Ba Huyen Thanh Quan, Ward 8, Bac Lieu	08/01/2011
9.	B&T Pharmaceutical One Member Company Ltd. (B&T Pharma)	1300917335 Date issued: 05/10/2012	34D, 3rd st, My Tan residential area, Ward 7, Ben Tre City, Ben Tre province	05/01/2013
10.	VL Pharmaceutical One Member Company Ltd. (VL Pharma)	1500971019 Date issued: 12/19/2012	327C/23 Phuoc Nguon A Hamlet, Phuoc Hau Ward, Long Ho District, Vinh Long province	04/01/2013
11	TVP Pharmaceutical One Member Company Ltd. (TVP Pharma)	2100510569 Date issued: 10/19/2012	77A, Nguyen Dang, Area 1, Ward 7, Tra Vinh city, Tra Vinh province	05/01/2013

- + Time to implement: time to close the book is 12/31/2016. From 01/01/2017 the subsidiaries will operate as branches of DHG Pharma.
- + Reason: restructuring the operation within the distribution system of DHG pharma to streamline operation and improve management efficiency.

This information was disclosed on the Company's website on 10/04/2016 at www.dhgpharma.com.vn.

We certify that the above information are truthful and will be responsible legally for the published information.

CHIEF EXECUTIVE OFFICER

Receivers:

- as above;
- Storing: AT, FN

Pham Thi Viet Nga