

No.: 004/2018/TTr.ĐHĐCĐ

Cantho, 12th March, 2018

**STATEMENT TO
THE ANNUAL MEETING OF SHAREHOLDERS 2017 (AGM)
(Ref the additional business lines of DHG Pharmaceutical JSC)**

Kind Attn to: THE GENERAL MEETING OF SHAREHOLDERS OF DHG PHARMA

- Pursuant to the Law on Enterprises 2014 and other relevant guidelines ;
- Pursuant to the Charter of Organization and Operation of DHG Pharmaceutical JSC (DHG Pharma) dated 7 Feb 2018;
- Pursuant to relevant documentation in terms of merger activities, structure changing of DHG Printing and Packaging 1 One Member Limited Company (DHG PP1),

The Board of Directors (BOD) respectfully proposes the AGM to approve the additional business lines of DHG Pharma and the amendment of the charter corresponding to the content of the new business lines as follows: :

No.	Code	Name of business line
1	1702	Manufacture of corrugated paper and paperboard and of containers of paper and paperboard In detail: manufacture and trading of containers of paper
2	1709	Manufacture of paper and paperboard n.e.c
3	1811	Printing. In detail: Printing publications, packages, labels, catalogs, flyers, brochures; interpretation, manual instruction, forms and transaction papers; Printing of books, pictures, photographs, maps, posters; flyers, brochures, calendars.
4	1812	Printing services
5	1820	Preproduction of recorded media
6	2220	Manufacture of plastic products In detail: manufacture and trading of plastic containers
7	3290	Other manufacturing n.e.c
8	4669	Other wholesale n.e.c In detail: trading of printing equipment
9	1079	Manufacture of other food product n.e.c In detail: Manufacture of food
10	4632	Wholesale of food In detail: Trading, export and import of food. Wholesale of food and other food products.
11	7490	Other professional, scientific and technical activities n.e.c In detail: R&D service

Reason for additional business lines:

- It is due to the demand on developing common food products (not food supplements) in domestic and foreign markets and on conducting research on products and formulations for partners in the current period. Thus, it is necessary to supplement the business lines that are trading common food and product research services.
- It is to follow the FOL lifting proposal in accordance with Resolution No.002/2017/NQ.ĐHĐCĐ dated 28 Jul 2017 of the AGM. According to the FOL proposal and merger scheme, after DHG PP1 is merged into its parent company as a factory under Hau Giang Branch, which has to continuously trade in DHG PP1's business lines. Therefore, DHG Pharma is advised to notify its additional business lines prior to the notification on additional business lines of Hau Giang Branch.

Legal basis to supplement the business lines

- Clause 1, Article 45 of Law on Enterprises 2014 stipulates: "A branch shall be a dependent unit of an enterprise, having the task of performing all or a number of the functions of the enterprise, including the function of authorized representative. The business line of the branch must be consistent with the one of the enterprise."
- Article 49 Decree 78/2015/NĐ-CP stipulates: "The enterprise has the responsibility to notify addition/change of its business lines to Business Registration Office... Otherwise, the enterprise will incur penalties in accordance with penalties for administrative violations against regulations on planning and investment."

The above additional business lines for DHG Pharma is important and necessary in order to meet the demand of expanding the market of business, production, import and export of common products regionally and internationally. Simultaneously, it guarantees the business lines of the newly established Hau Giang Branch is replaced DHG PP1 (no change in business activities when merging and transferring in accordance with law).

Respectfully submits to the AGM for consideration and approval.

Best regards./.

Recipients:

- As "Kind Attn";
- Archived: BOD Secretary, LG.

**ON BEHALF OF THE BOD
CHAIRMAN**

Nguyen Chi Thanh

[NOTICE: This Convocation Notice is a translation of the Vietnamese language original for convenience purpose only, and in the event of any discrepancy, the Vietnamese language original shall prevail.]