

No.: 294/DHG-IR

*Can Tho, June 16, 2015*

## **DISCLOSURE OF TREASURY SHARE TRANSACTION**

**Kind Attn: State Securities Commission of Vietnam**  
**Hochiminh Stock Exchange**

### **I. Introduction about organization registering trading in treasury share**

1. Name of organization: DHG PHARMACEUTICAL JOINT-STOCK COMPANY
2. Trade name: DHG Pharmaceutical Joint-Stock Company
3. Address of headquarters: 288 Bis, Nguyen Van Cu Str., An Hoa ward, Ninh Kieu Dist., Can Tho city.
4. Tel: (84-710) 3891433 Fax: (84-710) 3895209
5. Securities code (if any): DHG
6. Par value: 10,000 VND/ share
7. Chartered capital: 871,643,300,000 VND
8. Place opening account: Industrial and Commercial Bank – Can Tho Branch  
Account number: 102010000284176
9. Legal basis of business activities:
  - Certificate of business registration number: 1800156801 adopted by Can Tho city Department of Planning and Investment dated September 15, 2004, the 20<sup>th</sup> change on May 6, 2015
  - Lines of business: manufacturing medicines, pharmaceutical chemistry, medicinal materials. Code: 2100.
  - Main products/service: pharmaceuticals, food supplement.
  - Total business capital:

#### According to the audited consolidated financial statement 2014:

- + Total capital: 3,482,718,300,053 VND
- + Owner's equity: 2,276,795,062,055 VND

#### According to the audited financial statement of the Parent Company 2014:

- + Total capital: 3,294,272,333,113 VND
- + Owner's equity: 2,227,047,627,603 VND

### **II. Method of treasury share transaction**

1. The total number of treasury shares holding before making transaction: 10,130 shares
2. The nearest phases of repurchase/sale of treasury shares:

DHG has repurchased 10,130 shares of resigned personnel that are in restriction time as treasury shares (which have been already distributed to employees in issuance of 2 million shares in 2007).

The most recent repurchase: 870 shares, from 26/08/2010 to 10/09/2010 (according to the result of treasury share trading on 11/09/2010).

3. The maximum number of shares is expected to repurchase: **500,000 shares**
4. The minimum number of shares is expected to repurchase: **200,000 shares**
5. Purpose of share repurchase:
  - Contribute to stabilize the price of DHG share on the market to protect the interests of shareholders.
  - Treasury shares will be sold on the market at an appropriate time to improve efficiency of capital utilization of the Company.
  - Other objectives by decisions of the Board of Directors.
6. Source of capital: Investment Development Fund
7. Estimated period of transaction: from **June 25, 2015** to **July 24, 2015**
8. Transaction method: order matching and agreement
9. Principle of valuation: according to the market price at the trading time and complying with current regulations on guiding securities transaction of the HCMC Stock Exchange.
10. Daily volume of bid/offer: complying with current regulations on guidelines of securities transaction of the HCMC Stock Exchange.
11. Price (approx. price): **not exceeding 80,000 VND/ share.**
12. Name of a securities company designated as an agent for transaction of treasury share bid/offer: Vietcombank Securities Limited Company.
  - + Address: 1<sup>st</sup> Floor, Vietcombank Tower, No. 07 Hoa Binh Avenue, Ninh Kieu District, Can Tho city
  - + Tel: (+84-710) 3750 888 Fax: (+84-710) 3750 878
  - + Account of transaction: 009C802000

We ensure the above information is true and commit to comply with current regulations.

**DHG PHARMACEUTICAL JSC**

**CEO**

*Receipt places:*

- *As above;*
- *Keeping at: AT, IR*

**Pham Thi Viet Nga**