

No.: 022/BC-DHG

Cantho, 2nd June 2017

**INFORMATION DISCLOSURE ON THE RESULT OF SHARES
ISSUANCE TO INCREASE SHARE CAPITAL FROM
OWNER'S EQUITY**

**To: The State Securities Commission
Vietnam Securities Depository – HCM Branch
The Ho Chi Minh Stock Exchange**

Name of the issuing organization: DHG Pharmaceutical Joint Stock Company
Headquarter: 288 Bis Nguyen Van Cu, An Hoa Ward, Ninh Kieu District, Can Tho
Tel: 0292 3891 433
Fax: 0292 3895 209

I. Planned share issuance:

1. Name of the stock: DHG Pharmaceutical Joint Stock Company
2. Charter capital (before issuance): VND 871,643,300,000
3. Number of outstanding shares (before issuance): 87,164,330 shares
4. Number of treasury shares (before issuance): 0 share
5. Stock type: Common shares
6. Stock ticker (if any): DHG
7. Par value: VND 10,000/ share
8. Total number of estimated shares to be issued: 43,582,165 shares
9. Reason: share issuance to increase share capital from owner's equity
10. Closing date of shareholder list for share issuance to increase share capital from owner's equity : 29th May 2017
11. Registration deadline: 29th May 2017
12. Expected date of trading: 30th June 2017

II. Result of share issuance:

1. Number of allocated shares: 43,581,741 shares
2. Number of allocated shareholders: 3,570 shareholders

3. Plan to solve fractional shares: remaining Investment and Development fund (the number of fractional shares will be eliminated)
4. The total number of outstanding shares (2nd June 2017), in which:
 - Outstanding shares: 130,746,071 shares
 - Number of treasury shares: 0 shares

III. Attachment: None

Recipients

- *As above;*
- *Archived: AT, FN*

**DHG PHARMACEUTICAL JOINT STOCK COMPANY
GENERAL DIRECTOR**

Pham Thi Viet Nga